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Star Asia Vision Corp. 2026 Investor Presentation

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CREATE WONDER,
ONE PIXEL AT A TIME



Display System

Bespoken Brilliance

Infinite Vision



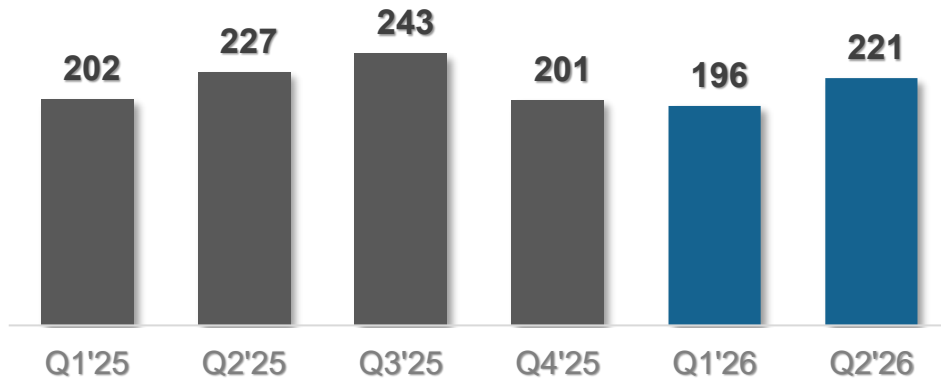
1. Financial Highlights
2. Industry Outlook
3. Core Strategies
4. Growth Momentum
5. Key Project
6. New Product
7. ESG Highlights

CONFIDENTIAL

Financial Highlights – Revenue . Margin . Net Income

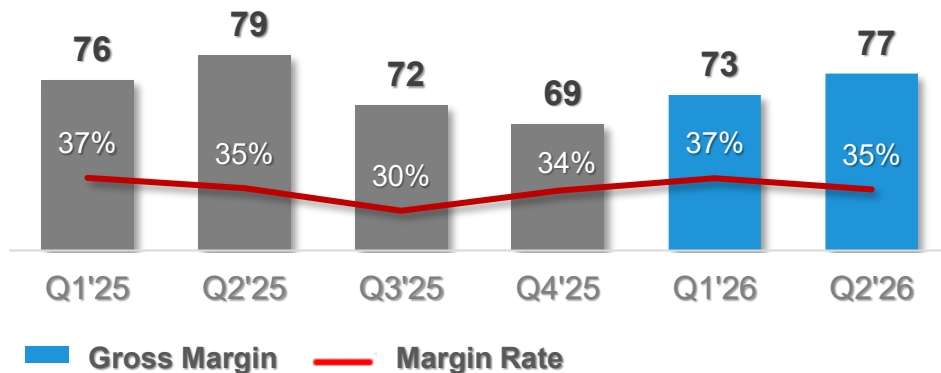
Revenue

Unit: NTD million



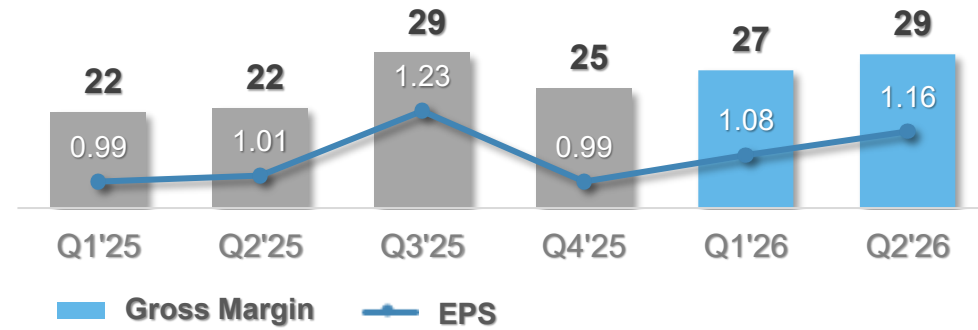
Gross Margin

Unit: NTD million, %



Net Income & EPS

Unit: NTD million



Highlight

Revenue

- Q2 single-quarter revenue rebounded to NT\$221 million (QoQ +12.6%)

Gross Margin

- Maintained high gross margin in Q1 and Q2

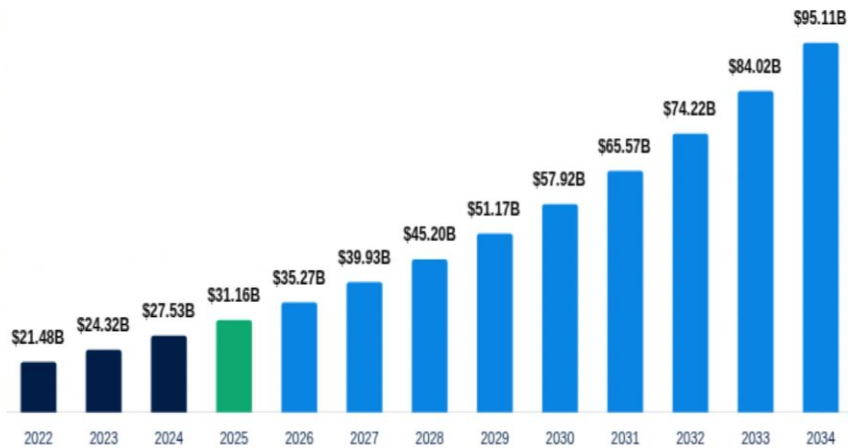
Net Income & EPS

- H1 Net Income: NT\$56 million (YoY +27%)
- H1 EPS: NT\$2.24 (YoY +12%)

Industry Outlook

2026~2034 CAGR

13.2%



Market Size in 2026
USD 35.28 billion

Market Size in 2034
USD 95.12 billion

CAGR 2026-2034
13.2%

*Source: Straits Research Analysis Company Publications and Primary Interviews.

Customer A Growth Strategy

2025 Annual Report

“Continue the Digitization of our Portfolio. Increasing the number of digital displays in our prime audience locations is an important element of our organic growth strategy.”

“Investing in Advanced Advertising Technology and Data Tools. We believe the continued evolution of the out-of-home advertising audience measurement systems.

SAVC Opportunity

+15.7%

- **New Installation** – 103 in FY2025
- **Renew** – Reaching 100 in FY2027 **CAGR = 58%**

Core Strategies

Underlying Modular Architecture, Cloud Value-Added Services, Global Market Replication

01

PLATFORM

- Reduce redundant R&D costs
- Shorten time-to-market
- Focus on high-end application scenarios



02

SERVITIZATION

- CMS Cloud Integrated Management
- Real-time Operations & Remote Monitoring
- Dynamic Media & Content Operations



03

SCALABILITY

- ◆ Global / International Market Replication
- ◆ Large-Scale Project Delivery Capabilities
- ◆ Supply Chain Cost Optimization



Growth Drivers

Digital



- OOH Digital Transformation
- Energy Saving & Light Pollution Control
- Ultra-thin Outdoor Displays

Visual



- Digital Urban Landmarks
- Media Architecture Design
- Recurring Operational Revenue

Transportation



- ◆ 2nd Generation Control Systems
- ◆ Digital Smart Transportation
- ◆ Digital Smart Cities

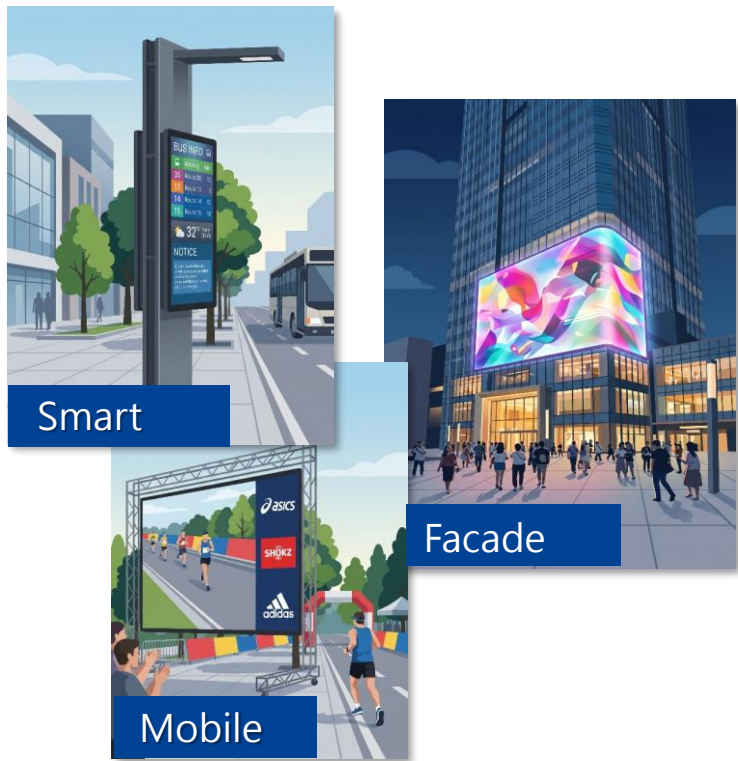
Project Highlight – Dream Mall in Kaohsiung



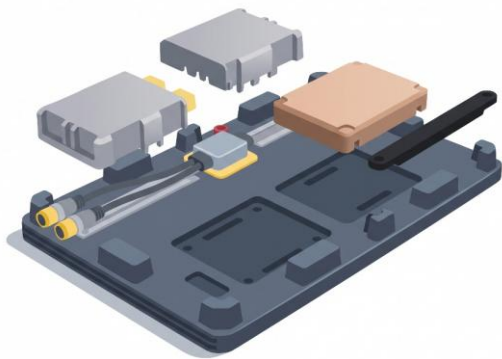
New Product – Slim Outdoor Display



MULTI-SCENARIO



MODULAR ARCHITECTURE



Modular · Multi-Pitch

CORE DESIGN

		Standard	Slim	
01	Light Weight	55	22 kg/m ²	-60%
02	Low Power	495	275 w/m ²	-45%
03	Slim Profile	100	42 mm	-58%
04	IP Rating	IP65/55	IP66	

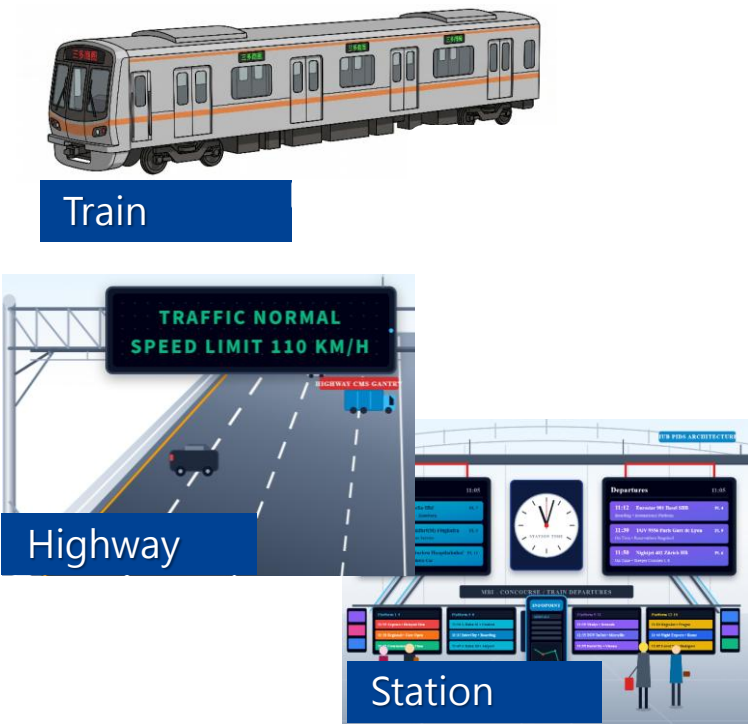
One Modular · Multi-Scenario

Slim · Light · IP66

New Product – VMS2.0 Control System



MULTI-SCENARIO



UNIVERSAL CORE



CUSTOMIZABLE

- 01 Hardware ← Scenario
- 02 Firmware ← Protocol
- 03 Comm. ← System
- 04 Software ← Operation

One Platform · Multi-Scenario | Optimized R&D Efficiency · Consistent Quality

ESG Highlights

Environmental

 ISO14064 Greenhouse Gas Verification

 89% Waste Recycling & Reuse Rate

 18% Energy Reduction in 2025

 Biodiversity & Forest Conservation Commitment

Social

 Employee Stock Ownership Program

 Employee Wellness & Family Engagement Programs

 ISO 45001 Occupational Health & Safety Management System

 Workplace Well-Being Initiatives

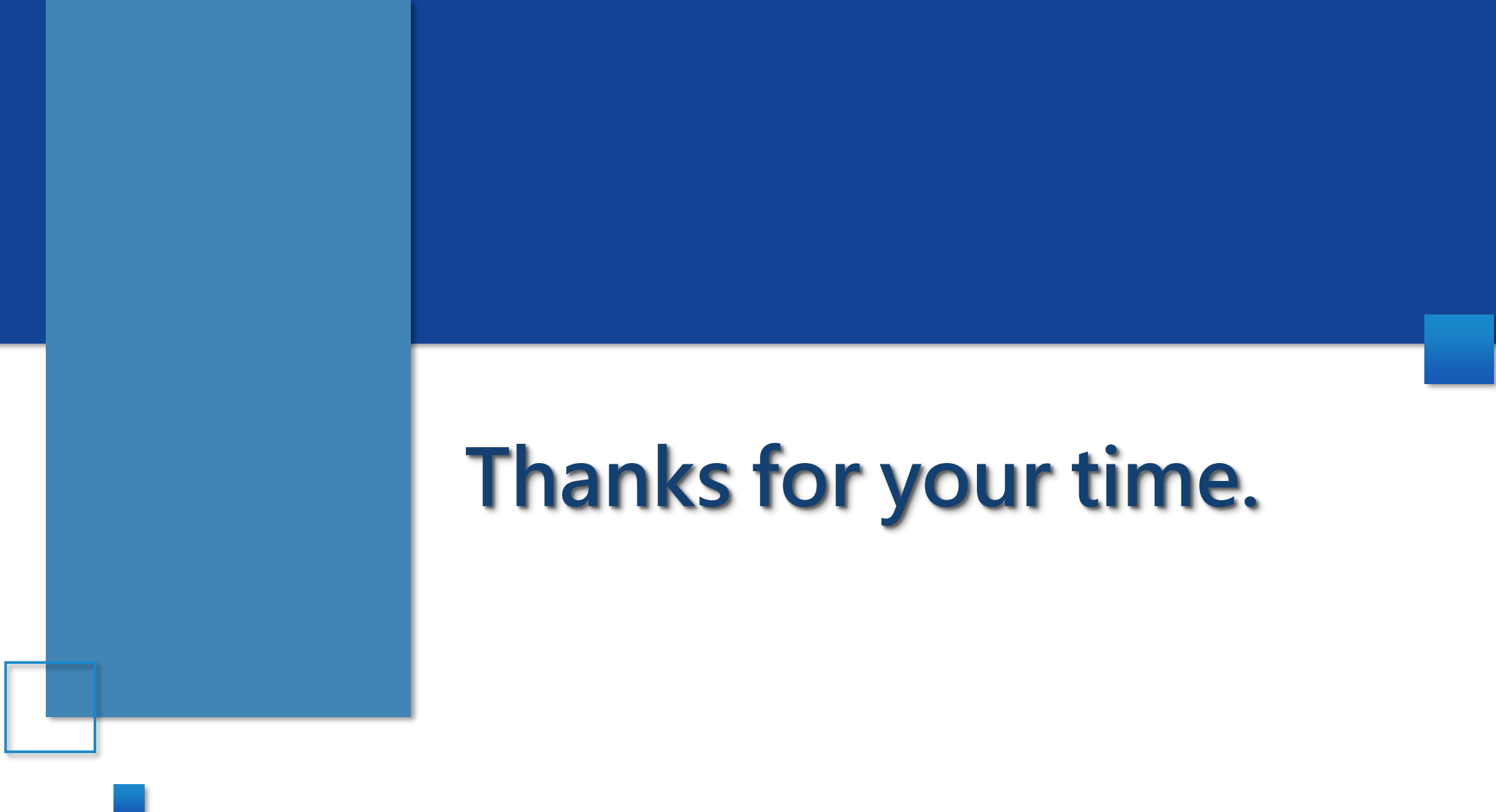
Governance

 Sustainability Reporting and DQS Assurance

 Sustainability, Audit & Compensation Committees

 Compliance, Integrity & Whistleblower Protection

 Whistleblower Reporting Channel



Thanks for your time.