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Star Asia Vision Corp.
2026 Investor Presentation

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SAVC

1. Financial Highlights
2. Industry Outlook
3. Core Strategies
4. Growth Momentum
5. Key Project
6. New Product
7. ESG Highlights

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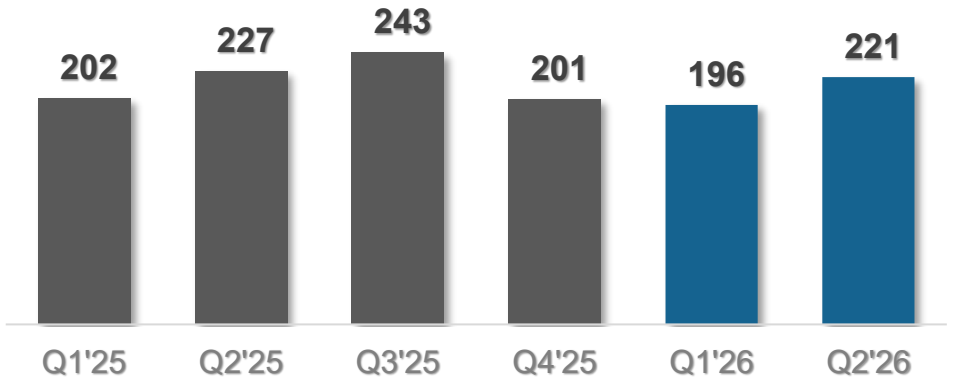
Financial Highlights – Revenue . Margin . Net Income

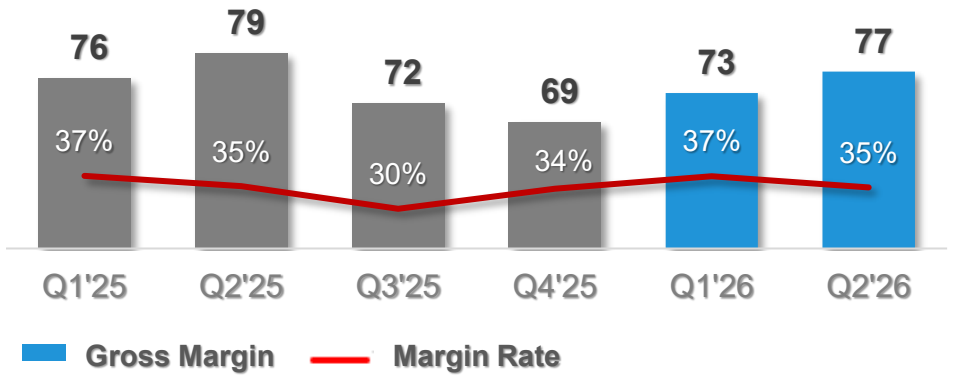
Revenue

Unit: NTD million



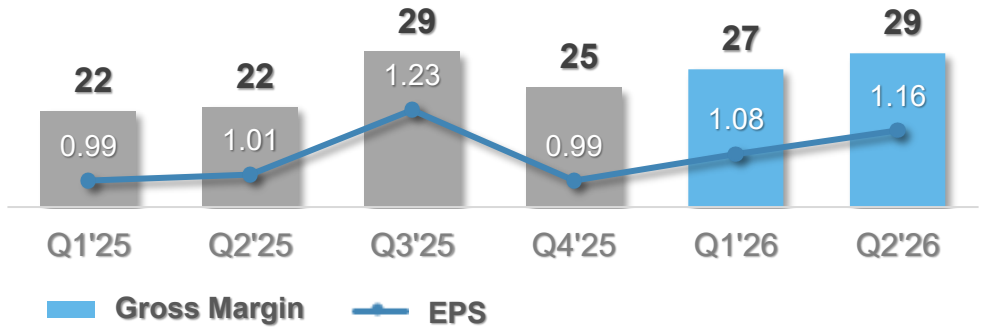
Gross Margin

Unit: NTD million, %



Net Income & EPS

Unit: NTD million



Highlight

Revenue

- Q2 single-quarter revenue rebounded to NT$221 million (QoQ +12.6%)

Gross Margin

- Maintained high gross margin in Q1 and Q2

Net Income & EPS

- H1 Net Income: NT$56 million (YoY +27%)
- H1 EPS: NT$2.24 (YoY +12%)

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Industry Outlook

2026~2034 CAGR **13.2%**



*Source: Straits Research Analysis Company Publications and Primary Interviews.

A Customer Growth Strategy

2025 Annual Report

"Continue the Digitization of our Portfolio. Increasing the number of digital displays in our prime audience locations is an important element of our organic growth strategy."

"Investing in Advanced Advertising Technology and Data Tools. We believe the continued evolution of the out-of-home advertising audience measurement systems.

SAVC Opportunity

- **New Installation** – 103 in FY2025 **+15.7%**
- **Renew** – Reaching 100 in FY2027 **CAGR = 58%**

Core Strategies

Underlying Modular Architecture, Cloud Value-Added Services, Global Market Replication

01

PLATFORM

- Reduce redundant R&D costs
- Shorten time-to-market
- Focus on high-end application scenarios



02

SERVITIZATION

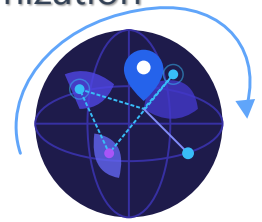
- CMS Cloud Integrated Management
- Real-time Operations & Remote Monitoring
- Dynamic Media & Content Operations



03

SCALABILITY

- Global / International Market Replication
- Large-Scale Project Delivery Capabilities
- Supply Chain Cost Optimization



Growth Drivers

Digital



- OOH Digital Transformation
- Energy Saving & Light Pollution Control
- Ultra-thin Outdoor Displays

Visual



- Digital Urban Landmarks
- Media Architecture Design
- Recurring Operational Revenue

Transportati



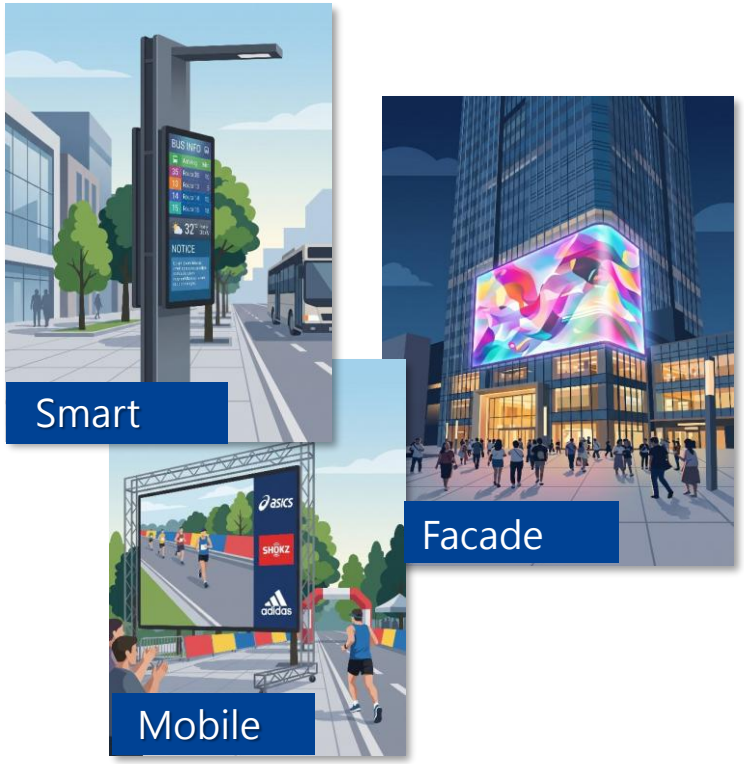
- 2nd Generation Control Systems
- Digital Smart Transportation
- Digital Smart Cities

Project Highlight – Dream Mall in Kaohsiung

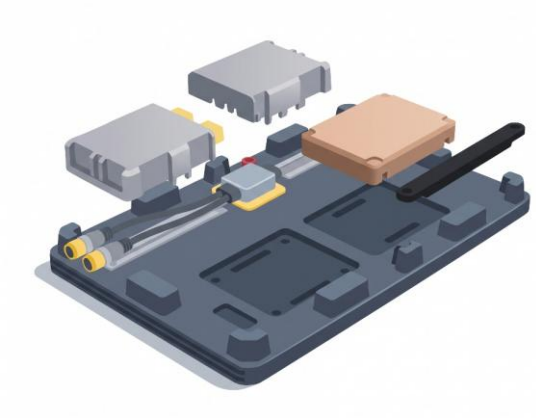


New Product – Slim Outdoor Display

MULTI-SCENARIO



MODULAR ARCHITECTURE



Modular · Multi-Pitch

CORE DESIGN

		Standard	Slim	
01	Light Weight	55	22 kg/m²	-60%
02	Low Power	495	275 w/m²	-45%
03	Slim Profile	100	42 mm	-58%
04	IP Rating	IP65/55	**IP66**	

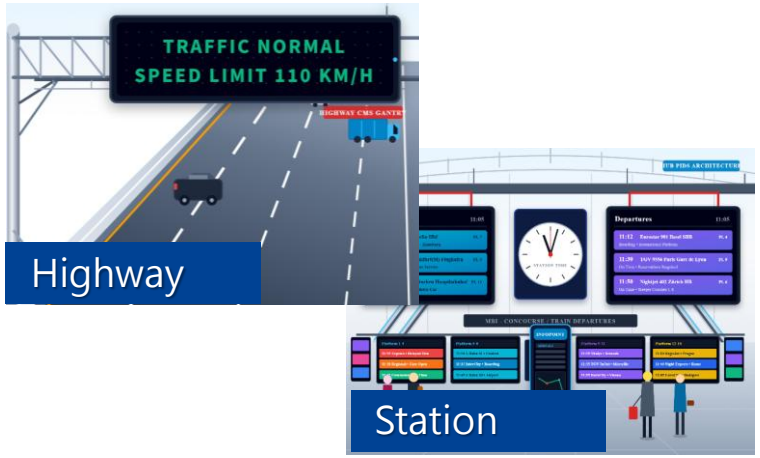
One Modular · Multi-Scenario | Slim · Light · IP66

New Product – VMS2.0 Control System

MULTI-SCENARIO



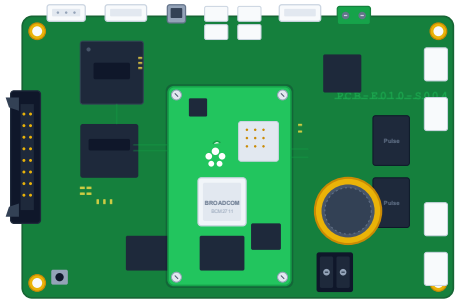
Train



Highway

Station

UNIVERSAL CORE



Universal Core

1920×1080 (60FPS Engine)

Platform · Flexible · Modular

CUSTOMIZABLE

- 01 Hardware ← Scenario
- 02 Firmware ← Protocol
- 03 Comm. ← System
- 04 Software ← Operation

One Platform · Multi-Scenario | Optimized R&D Efficiency · Consistent Quality

ESG Highlights

Environmental

- ISO14064 Greenhouse Gas Verification
- 89% Waste Recycling & Reuse Rate
- 18% Energy Reduction in 2025
- Biodiversity & Forest Conservation Commitment

Social

- Employee Stock Ownership Program
- Employee Wellness & Family Engagement Programs
- ISO 45001 Occupational Health & Safety Management System
- Workplace Well-Being Initiatives

Governence

- Sustainability Reporting and DQS Assurance
- Sustainability, Audit & Compensation Committees
- Compliance, Integrity & Whistleblower Protection
- Whistleblower Reporting Channel

Thanks for your time.